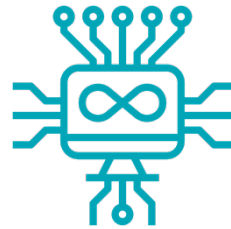


THE NATURE OF THE PROBLEM



Technology

Verses

People



Adversary is a computer program.

Find the solution and repeat it.

A product will solve the problem.

Security through compliance.

Technology solves the problem.

Adversary is a person using a computer program.

Creativity and strategy.

People need to solve the problem.

Unique, morphing defenses.

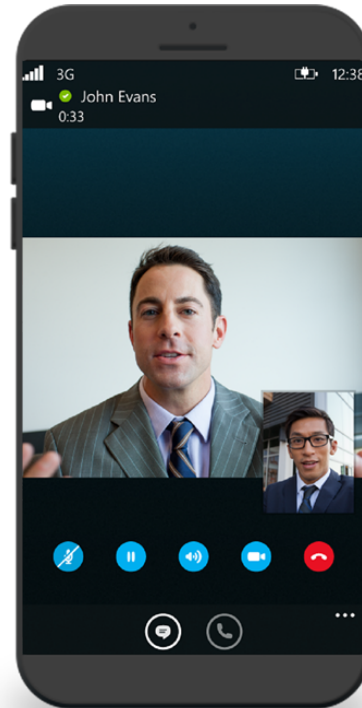
People supported by tech solves the problem.

COMMODITIZATION OF TECHNOLOGY

Overtime technology becomes cheaper and easier to use.



Video conferencing from 1990's



Video conferencing Today

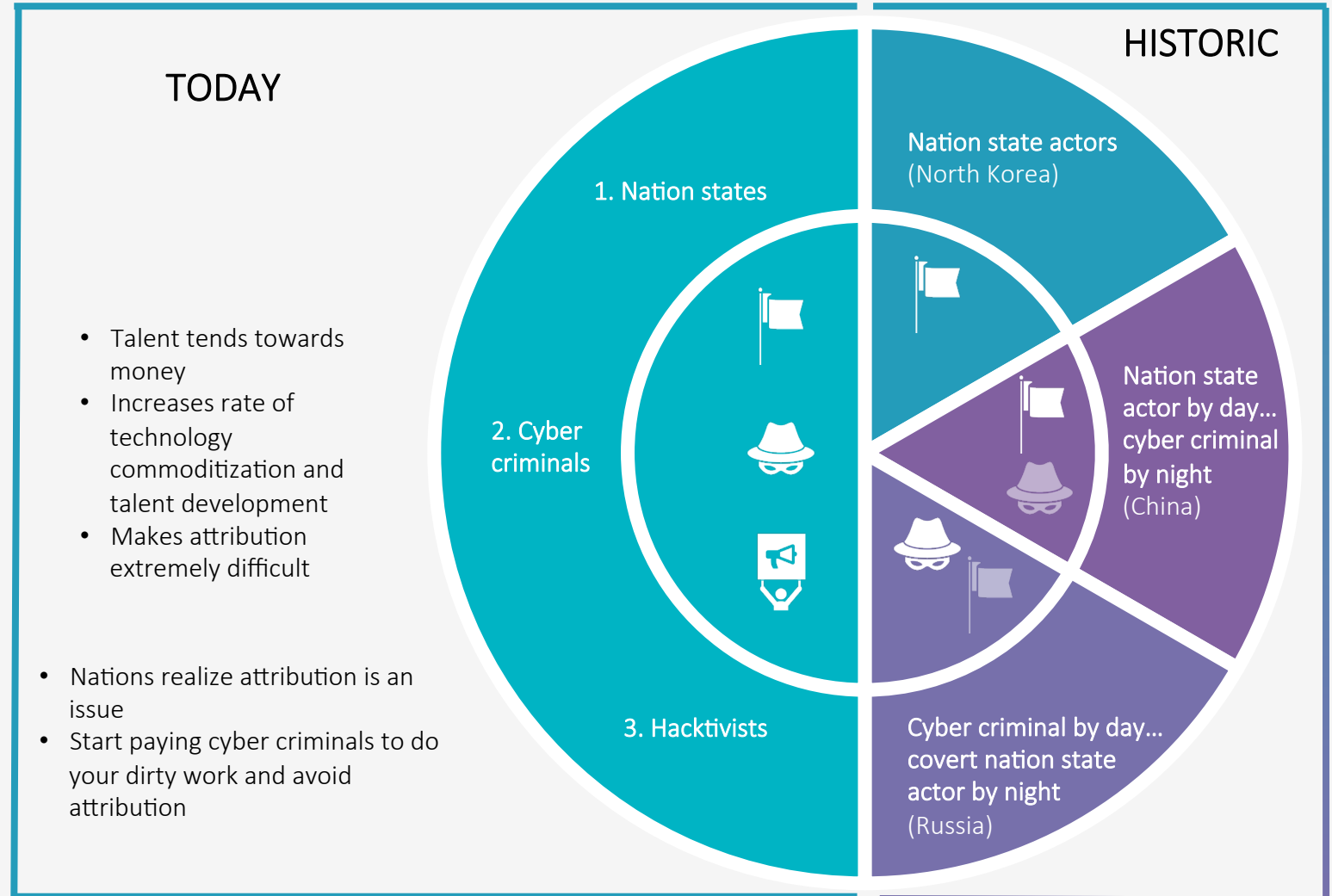
Hacking technology is no different.

- Attacks executed by nation states 5 years ago are now executed by cyber criminals and hacktivists.
- NSA leaks lead to WannaCry and Bad Rabbit ransomware.

COMMODITIZATION OF TALENT

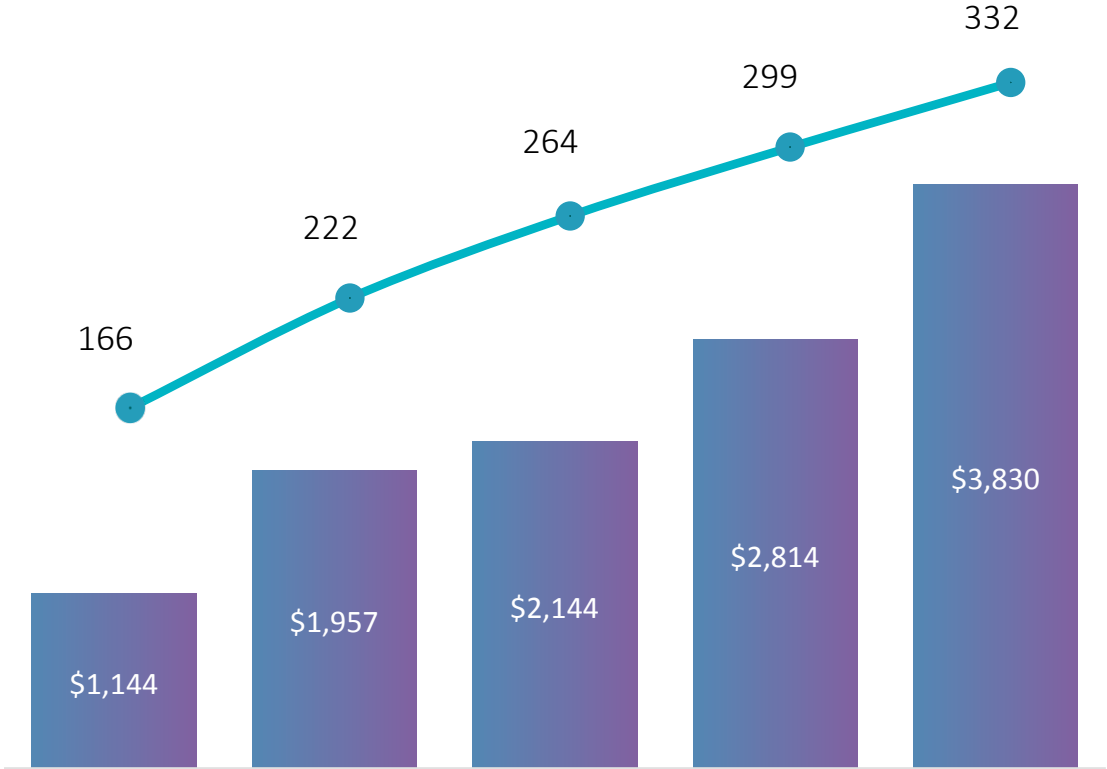
Five years ago, there was a distinct hierarchy of attackers.

Today, the lines are blurred.



HOW TO RESPOND

Cybersecurity Global Yearly Funding History (2011-2015)

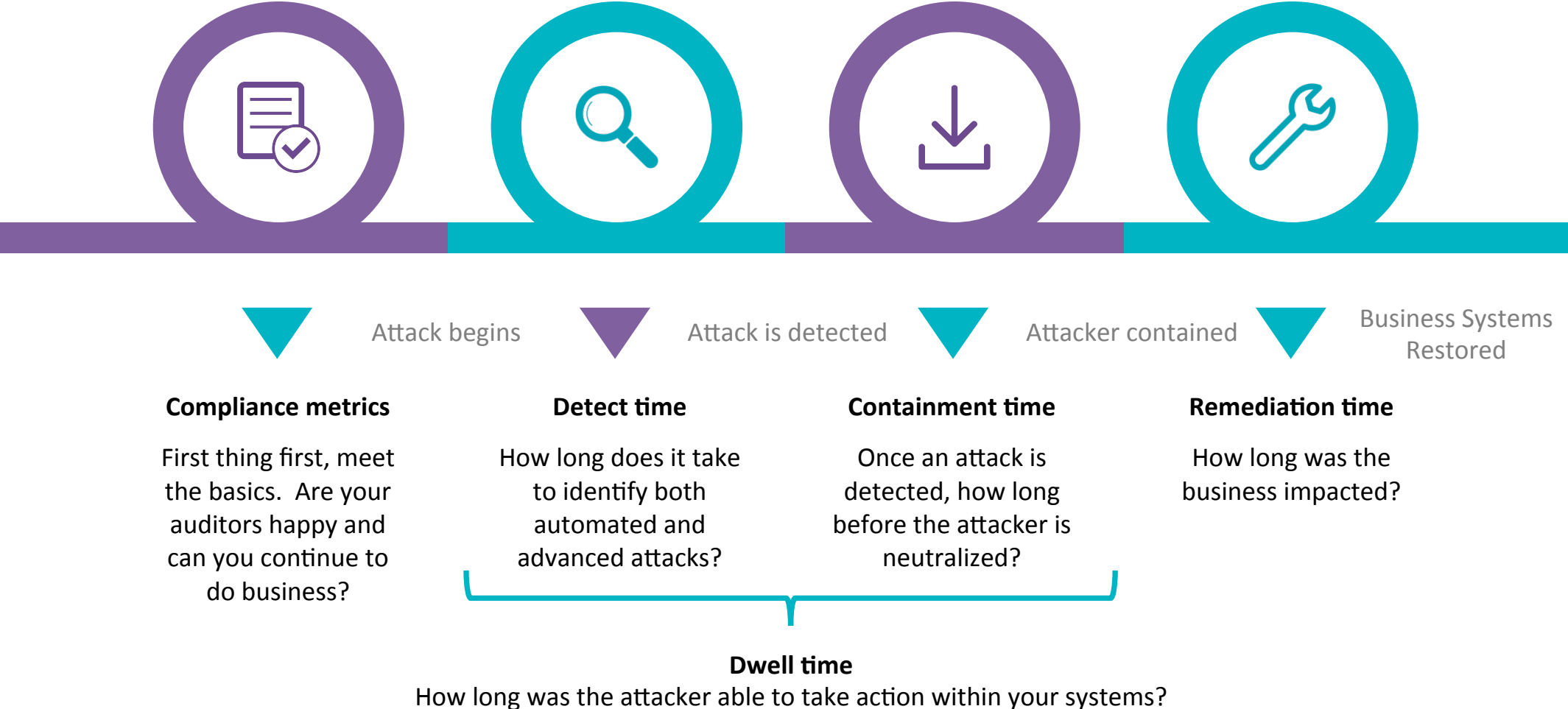


- A LOT OF PEOPLE TRYING TO GET YOUR ATTENTION AND YOUR \$\$\$: A lot of investment and a lot of marketing
- WHAT ARE WE HEARING?: Technology will solve the problem. Regulation of the right processes will solve the problem. Talented people will solve the problem
- WHAT IS THE TRUTH? WHAT WORKS?

Source: CB Insights

Investment (\$M) Deals

KEY MEASURES OF A SECURITY PROGRAM



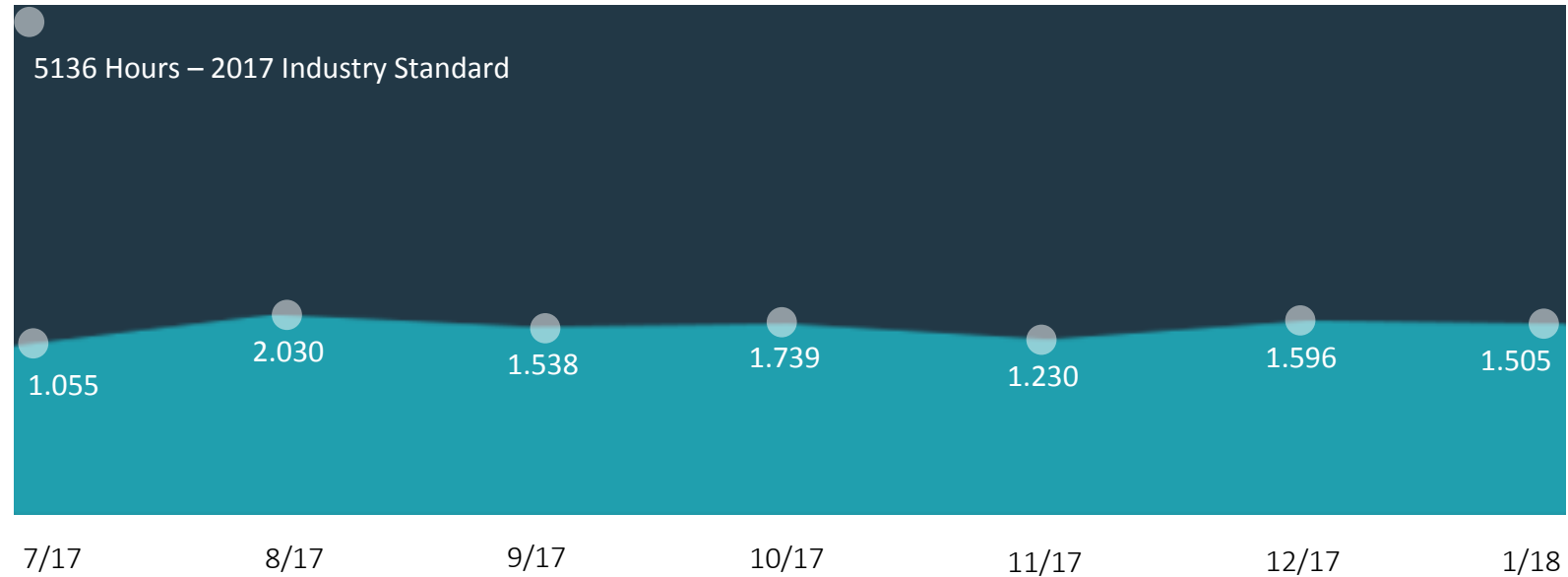
MEAN TIME TO DETECT

TIME

10K

100

0.01



2017 INDUSTRY STANDARD

BOOZ ALLEN MANAGED DETECTION AND RESPONSE

DETECTION DELIVERED

1

FROM INDUSTRY AVG. OF

5136 HOURS*

MEAN TIME TO DETECT

THE MOST CRITICAL SECURITY METRIC

You cannot defend against what you cannot detect. A critical metric for modern cyber security programs is how quickly they detect attacks. Mean Time to Detect (MTTD) is the metric that measures how long it takes defenders to detect. Across the industry, companies take an average of 214 days to detect attacks. This means that attackers have an extended period of time in which they can take actions on their objectives before security teams even begin to contain and remediate attacks. Contrast this with the Booz Allen Hamilton MDR service which take 60 minutes to detect. By vastly shrinking the MTTD, Booz Allen's MDR offerings demonstrably improves client's security while also limiting attackers. * Ponemon Institute

QUESTIONS